# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

| Submission Identification Number (SID)  |   |  |   |  |
|---|---|--|---|--|
| Taxpayer's name   | rity number   | y number   |   |  |
| SHARON BUTLER   | XXX-XX-   | -0000  |   |  |
| Spouse's name   | Spouse's so   | ocial security i   | number  |  |
| Part I Tax Return Information — Tax Year Ending December 31, 2022   | <br>(Enter year you   | are author   | izing.)   |  |
| Enter whole dollars only on lines 1 through 5.  |   |  |   |  |
| Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.  |   |  |   |  |
| 1 Adjusted gross income   |   | 1  | 16772   |  |
| 2 Total tax   |   | 2  | 383   |  |
| <b>3</b> Federal income tax withheld from Form(s) W-2 and Form(s) 1099  |   | 3  | 1665  |  |
| 4 Amount you want refunded to you   |   | 4  | 1282  |  |
| 5 Amount you owe  |   | 5  |   |  |
| Part II Taxpayer Declaration and Signature Authorization (Be sure you   | get and keep a co   | py of your   | return)   |  |
| my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in return (original or amended) I am now authorizing. I consent to allow my intermediate service provito send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or refor any delay in processing the return or refund, and (c) the date of any refund. If applicable, I auth Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution a payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial unthorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cance business days prior to the payment (settlement) date. I also authorize the financial institutions involved to receive confidential information necessary to answer inquiries and resolve issues relative personal identification number (PIN) below is my signature for the income tax return (original or an Electronic Funds Withdrawal Consent. | ider, transmitter, or elec-<br>ason for rejection of the<br>norize the U.S. Treasury<br>account indicated in the<br>cial institution to debit the<br>to terminate the authori-<br>ellation requests must<br>blived in the processing<br>ed to the payment. I fu | tronic return of<br>transmission<br>and its design<br>tax preparate<br>ne entry to thi<br>ization. To respect to received<br>of the electronic<br>arther acknowless. | originator (ERO), (b) the reason gnated Financia ion software for is account. This evoke (cancel) a no later than 2 onic payment of wledge that the |  |
| Taxpayer's PIN: check one box only  | Γ.  | 1 0 0 0  |   |  |
| <u></u>   | generate my PIN   | 1   0   0   0  | as my   |  |
| ERO firm name signature on the income tax return (original or amended) I am now authorizing.  | · E   | Inter five digits<br>Ion't enter all a   | s, but  |  |
| I will enter my PIN as my signature on the income tax return (original or amend if you are entering your own PIN <b>and</b> your return is filed using the Practitioner below.  |   |  |   |  |
| Your signature ►  | Date ► 12/04/2  | 2022   |   |  |
| Chausala DINI ahaak aha hay ahk   |   |  |   |  |
| Spouse's PIN: check one box only  | DINI  |  | TT  |  |
| I authorize to enter or to enter or   | generate my PIN   | nter five digits   | as my   |  |
| signature on the income tax return (original or amended) I am now authorizing.  |   | lon't enter all  |   |  |
| I will enter my PIN as my signature on the income tax return (original or amend if you are entering your own PIN <b>and</b> your return is filed using the Practitioner below.  |   |  |   |  |
| Spouse's signature ►  | Date ►  |  |   |  |
| Practitioner PIN Method Returns Only—contin   | ue below  |  |   |  |
| Part III Certification and Authentication — Practitioner PIN Method Only  | у   |  |   |  |
| <b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN.   | 3 6 9 2 5<br>Don't el   | 8 9 8<br>nter all zeros  | 7 6 5   |  |
| I certify that the above numeric entry is my PIN, which is my signature for the electronic individual authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS <i>e-file</i> Pr   | I am submitting this re   | turn in accor  | rdance with the   |  |
| ERO's signature ▶   | Date ► 12/04/2  | 2022   |   |  |
| ERO Must Retain This Form — See Instru  | , - ,   |  |   |  |

Don't Submit This Form to the IRS Unless Requested To Do So

Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return

OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

| Filing Status                                 | <b>X</b> 5 | Single Married filing jointly  | Marrie                | ed filing separately | (MFS)         | Head of        | household             | (HOH)         |                     |  | fying survi<br>se (QSS) | ving                       |
|---|------------|--|-----------------------|----------------------|---------------|----------------|-----------------------|---------------|---------------------|--|-------------------------|----------------------------|
| Check only one box.                           |            | u checked the MFS box, enter the son is a child but not your depende         |                       | our spouse. If you   | check         | ed the HOH o   | r QSS box             | , enter       |                     |  |                         | e qualifying               |
| Value finat mana                              |            |  | nt:<br>Last nai       |                      |               |                |                       |               | Vari                |  | ial againste            |                            |
|   |            |  |                       |                      |               |                |                       |               |                     | Your social security number                  |                         |                            |
| SHARON If igint return of                     | nouno's    | s first name and middle initial  | BUTL<br>Last nai      |                      |               |                |                       |               | _                   | XXX-XX-0000  Spouse's social security number |                         |                            |
| ii joint return, s                            | pouse s    |  | Lastria               | me                   |               |                |                       |               | Spor                | use s  | Social Seci             | urity number               |
| Home address                                  | (numbe     | er and street). If you have a P.O. box, se                                   | ee instruction        | ons.                 |               |                | Apt.                  | 10.           | Pres                | iden   | tial Electio            | n Campaign                 |
| 456 N MA                                      | IN S       | ST   |                       |                      |               |                |                       |               |                     |  | ere if you, o           |                            |
| City, town, or p                              | ost offi   | ce. If you have a foreign address, also                                      | complete s            | paces below.         | Sta           | te             | ZIP code              |               |                     |  |                         | ly, want \$3<br>Checking a |
| NEW PORT                                      | RIC        | HEY  | FL                    |                      |               | 34655          |                       |               |                     | w will not o                                 |                         |                            |
| Foreign country name                          |            | F  | oreign province/state | e/count              | county        |                | Foreign postal code y |               | your tax or refund. |  |                         |                            |
|   |            |  |                       |                      |               |                |                       |               |                     |  | You                     | Spouse                     |
| Digital<br>Assets                             |            | ny time during 2022, did you: (a) re<br>lange, gift, or otherwise dispose of |                       |                      |               |                |                       |               |                     |  | Yes                     | X No                       |
| Standard                                      |            | eone can claim:  |                       | <u>_</u>             |               |                | 40001). (0            |               |                     | .,   |                         |                            |
| Deduction                                     | _          | Spouse itemizes on a separate retu   | •                     |                      |               |                |                       |               |                     |  |                         |                            |
| Age/Blindness                                 | You:       | Were born before January 2,  | 1958                  | Are blind Sp         | ouse          | : Was bo       | rn before .           | Januar        | y 2, 195            | 58   | ☐ Is blir               | nd                         |
| Dependents                                    | -          |  |                       | (2) Social securi    | ty            | (3) Relationsh | nip (4) Ch            | eck the       | box if q            | ualifi                                       | es for (see i           | nstructions):              |
| If more                                       |            | (1) First name Last name   |                       | number               |               | to you         | .                     | Child tax cre |                     | credit Credit for other dep                  |                         | er dependents              |
| than four                                     |            |  |                       |                      |               |                |                       |               |                     |  |                         | ]                          |
| dependents,                                   |            |  |                       |                      |               |                |                       |               |                     |  |                         | ]                          |
| see instructions and check                    | s —        |  |                       |                      |               |                |                       |               |                     |  |                         |                            |
| here  |            |  |                       |                      |               |                |                       |               |                     |  |                         |                            |
| Income  | 1a         | Total amount from Form(s) W-2,   | box 1 (see            | e instructions) .    |               |                |                       |               |                     | 1a   |                         | 16650                      |
|   | b          | Household employee wages not   | reported              | on Form(s) W-2 .     |               |                |                       |               |                     | 1b   |                         |                            |
| Attach Form(s)<br>W-2 here. Also              | С          | Tip income not reported on line 1a (see instructions)                        |                       |                      |               |                |                       |               | . [                 | 1c   |                         |                            |
| attach Forms                                  | d          | Medicaid waiver payments not reported on Form(s) W-2 (see instructions)      |                       |                      |               |                |                       | 1d            |                     |  |                         |                            |
| W-2G and                                      | е          | Taxable dependent care benefits  | from For              | m 2441, line 26      |               |                |                       |               |                     | 1e   |                         |                            |
| 1099-R if tax was withheld.                   | f          | Employer-provided adoption ber   | efits from            | n Form 8839, line 2  | 9.            |                |                       |               |                     | 1f   |                         |                            |
| If you did not                                | g          | Wages from Form 8919, line 6 .   |                       |                      |               |                |                       |               |                     | 1g   |                         |                            |
| get a Form<br>W-2, see                        | h          | Other earned income (see instruc   | ctions) .             |                      |               |                |                       |               |                     | 1h   |                         |                            |
| instructions.                                 | i          | Nontaxable combat pay election   | (see instr            | ructions)            |               | 1              | i                     |               |                     |  |                         |                            |
|   | <b>Z</b>   | Add lines 1a through 1h  |                       |                      |               |                |                       |               |                     | 1z   |                         | 16650                      |
| Attach Sch. B                                 | <b>2</b> a | Tax-exempt interest  | 2a                    |                      |               | axable interes |                       |               |                     | 2b   |                         | 122                        |
| if required.                                  | 3a         | Qualified dividends  | 3a                    |                      |               | rdinary divide |                       |               | .                   | 3b   |                         |                            |
|   | 4a         | IRA distributions  | 4a                    |                      |               | axable amoun   |                       |               | .                   | 4b   |                         |                            |
| Standard<br>Deduction for—                    | 5a         | Pensions and annuities   | 5a                    |                      |               | axable amoun   |                       |               | .                   | 5b   |                         |                            |
| Single or                                     | 6a         | Social security benefits   | 6a                    |                      |               | axable amoun   | t                     |               | <u>.</u>            | 6b   |                         |                            |
| Married filing separately,                    | С          | If you elect to use the lump-sum   |                       | •                    | •             | ,              |                       |               | $\sqcup$            |  |                         |                            |
| \$12,950                                      | 7          | Capital gain or (loss). Attach Sch   |                       | •                    |               |                |                       |               | $\sqcup$            | 7  |                         |                            |
| <ul> <li>Married filing jointly or</li> </ul> | 8          | Other income from Schedule 1, line 10  |                       |                      |               |                |                       |               | .                   | 8  |                         | 1.6000                     |
| Qualifying surviving spouse,                  | 9          | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your <b>total income</b> |                       |                      |               |                |                       |               | .                   | 9  |                         | 16772                      |
| \$25,900                                      | 10         |  |                       |                      |               |                |                       |               |                     | 10   |                         | 1.6770                     |
| <ul> <li>Head of<br/>household,</li> </ul>    | 11         | Subtract line 10 from line 9. This   | •                     | -                    |               |                |                       |               | .                   | 11   |                         | 16772                      |
| \$19,400                                      | 12         | Standard deduction or itemize  |                       | ,                    | ,             |                |                       |               | .                   | 12   |                         | 12950                      |
| If you checked any box under                  | 13         | Qualified business income deduc  |                       |                      |               |                |                       |               | .                   | 13   |                         | 12050                      |
| Standard<br>Deduction,                        | 14<br>15   | Add lines 12 and 13  |                       |                      |               |                |                       |               | . +                 | 14   |                         | 12950<br>3822              |
| see instructions.                             | 15         | Subtract line 14 from line 11. If z  | ero or iess           | s, enter -u This is  | your <b>t</b> | axabie incon   | ie                    |               |                     | 15   |                         | 3822                       |

| BUTLE<br>Form 1040 (2022 |          |   |                   |                              | X                               | XX-X      | XX-0000<br>Page <b>2</b> |
|--------------------------|----------|---|-------------------|------------------------------|---------------------------------|-----------|--------------------------|
| Tax and                  | 16       | Tax (see instructions). Check if any from Form  | (s): <b>1</b> 881 | <b>1 2</b> □ 4972 <b>3</b> □ |                                 | 16        | 383                      |
| Credits                  | 17       |   | ` _               |                              | · ·                             | 17        | 303                      |
| 0.00                     | 18       | Add lines 16 and 17   |                   |                              |                                 | 18        | 383                      |
|                          | 19       | Child tax credit or credit for other dependent  |                   |                              |                                 | 19        |                          |
|                          | 20       | Amount from Schedule 3, line 8  |                   |                              |                                 | 20        |                          |
|                          | 21       | Add lines 19 and 20   |                   |                              |                                 | 21        |                          |
|                          | 22       | Subtract line 21 from line 18. If zero or less, e   | enter -0          |                              |                                 | 22        | 383                      |
|                          | 23       | Other taxes, including self-employment tax,   | from Schedule     | 2, line 21                   |                                 | 23        | 0                        |
|                          | 24       | Add lines 22 and 23. This is your <b>total tax</b>  |                   |                              |                                 | 24        | 383                      |
| Payments                 | 25       | Federal income tax withheld from:   |                   |                              |                                 |           |                          |
| ,                        | а        | Form(s) W-2   |                   | 25a                          | 166                             | 5         |                          |
|                          | b        | Form(s) 1099  |                   | 25b                          |                                 |           |                          |
|                          | С        | Other forms (see instructions)  |                   | 25c                          |                                 |           |                          |
|                          | d        | Add lines 25a through 25c   |                   | <del></del>                  |                                 | 25d       | 1665                     |
| If you have a            | 26       | 2022 estimated tax payments and amount ap   | pplied from 20    | 21 return                    |                                 | 26        |                          |
| qualifying child,        | 27       | Earned income credit (EIC)  |                   | 27                           |                                 |           |                          |
| attach Sch. EIC.         | 28       | Additional child tax credit from Schedule 8812  |                   | 28                           |                                 |           |                          |
|                          | 29       | American opportunity credit from Form 8863  | , line 8          | 29                           |                                 |           |                          |
|                          | 30       | Reserved for future use   |                   | 30                           |                                 |           |                          |
|                          | 31       | Amount from Schedule 3, line 15   |                   | 31                           |                                 |           |                          |
|                          | 32       | Add lines 27, 28, 29, and 31. These are your  | total other pa    | yments and refundable        | le credits                      | 32        |                          |
|                          | 33       | Add lines 25d, 26, and 32. These are your to  | tal payments      |                              |                                 | 33        | 1665                     |
| Refund                   | 34       | If line 33 is more than line 24, subtract line 24   | 4 from line 33.   | This is the amount you       | overpaid                        | 34        | 1282                     |
| riorana                  | 35a      | Amount of line 34 you want refunded to you  | ı. If Form 8888   | is attached, check here      | e                               | 35a       | 1282                     |
| Direct deposit?          | b        | Routing number X X X X X X X X  | XX                | <b>c</b> Type:               | king Savings                    |           |                          |
| See instructions.        | d        | Account number X X X X X X X X  | X X X Z           | X   X   X   X   X   X        | X                               |           |                          |
|                          | 36       | Amount of line 34 you want applied to your 2  | 2023 estimate     | d tax 36                     |                                 |           |                          |
| Amount<br>You Owe        | 37       | Subtract line 33 from line 24. This is the amount of the state of the | •                 | see instructions             |                                 | 37        |                          |
|                          | 38       | Estimated tax penalty (see instructions) .  |                   | 38                           |                                 |           |                          |
| Third Party<br>Designee  |          | you want to allow another person to disc  | uss this retur    |                              | Yes. Complete                   | below.    | ∑ No                     |
|                          | De<br>na | signee's<br>ne  | Phone no.         |                              | Personal identi<br>number (PIN) | fication  |                          |
| Sign                     |          | der penalties of perjury, I declare that I have examine ief, they are true, correct, and complete. Declaration of   |                   |                              |                                 |           |                          |
| Here                     | Yo       | ur signature  | Date              | Your occupation              | If the                          | e IRS ser | nt you an Identity       |

12/04/22

Email address

Spouse's occupation

Date

12/04/22

Date

Preparer's signature

15 PRACTICE LAB WAY WASHINGTON DC 20005

Go to www.irs.gov/Form1040 for instructions and the latest information. QNA  $\,$ 

Preparer's name

Firm's name

Firm's address

Phone no. (239) 555-555

Spouse's signature. If a joint return, both must sign.

PRACTICE LAB

Joint return?

**Paid** 

See instructions.

Keep a copy for your records.

**Preparer** 

**Use Only** 

Form 1040 (2022)

Protection PIN, enter it here

Phone no. 202-202-2022

If the IRS sent your spouse an Identity Protection PIN, enter it here

Check if:

Self-employed

(see inst.)

(see inst.)

Firm's EIN

PTIN

S12345678

### **SCHEDULE B** (Form 1040)

### **Interest and Ordinary Dividends**

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleB for instructions and the latest information. Attach to Form 1040 or 1040-SR.

Attachment Sequence No. **08** 

Your social security number

| SHARON BUTI   | LER   | XXX-XX-0000   |         |            |         |     |
|---|-------|---|---------|------------|---------|-----|
| Part I  | 1     | List name of payer. If any interest is from a seller-financed mortgage and the  |         | Amo        | unt     |     |
| Interest  |       | buyer used the property as a personal residence, see the instructions and list this interest first. Also, show that buyer's social security number and address:   |         |            |         |     |
| (See instructions<br>and the<br>Instructions for<br>Form 1040,<br>line 2b.)   |       | BANK OF WEST FLORIDA  |         |            | 1       | 122 |
| Note: If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that |       |   | 1       |            |         |     |
| form.   | 2     | Add the amounts on line 1   | 2       |            |         | 122 |
|   | 3     | Excludable interest on series EE and I U.S. savings bonds issued after 1989.  Attach Form 8815  | 3       |            |         | LZZ |
|   | 4     | Subtract line 3 from line 2. Enter the result here and on Form 1040 or 1040-SR, line 2b   | 4       |            |         | 122 |
|   | Note: | If line 4 is over \$1,500, you must complete Part III.  | -       | Amo        |         |     |
| Part II   | 5     | List name of payer:   |         |            |         |     |
| Ordinary<br>Dividends<br>(See instructions  |       |   |         |            |         |     |
| and the<br>Instructions for<br>Form 1040,<br>line 3b.)  |       |   | 5       |            |         |     |
| Note: If you<br>received a<br>Form 1099-DIV<br>or substitute<br>statement from<br>a brokerage firm,<br>list the firm's<br>name as the<br>payer and enter                          |       |   |         |            |         |     |
| the ordinary  | 6     | Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b  | 6       |            |         |     |
| dividends shown on that form.   |       | If line 6 is over \$1,500, you must complete Part III.  |         |            |         |     |
| Part III<br>Foreign   | You m | nust complete this part if you (a) had over \$1,500 of taxable interest or ordinary diverties or ordinary diver |         |            | a forei | ign |
| Accounts  |       |   |         |            | Yes     | No  |
| and Trusts Caution: If  | 7a    | At any time during 2022, did you have a financial interest in or signature authority account (such as a bank account, securities account, or brokerage account) locat   |         |            |         |     |
| required, failure to<br>file FinCEN Form  | )     | country? See instructions   |         | [          |         | Х   |
| 114 may result in substantial penalties.  |       | Accounts (FBAR), to report that financial interest or signature authority? See Find and its instructions for filing requirements and exceptions to those requirements.  | CEN F   | Form 114   |         |     |
| Additionally, you may be required to file Form 8938, Statement of   |       | If you are required to file FinCEN Form 114, list the name(s) of the foreign country(financial account(s) are located:  | -ies) v | vhere the  |         |     |
| Specified Foreign Financial Assets. See instructions.   | 8     | During 2022, did you receive a distribution from, or were you the grantor of, or t foreign trust? If "Yes," you may have to file Form 3520. See instructions  | ransfe  | eror to, a |         | Х   |